

- <u>DBS/POSB</u>
- <u>OCBC</u><u>CITIBANK</u>
- <u>UOB</u>
- <u>STANDARD CHARTERED</u>

\*Info of how to set up standing instruction for these banks are updated as of 10 Mar 2020

### an NTUC Social Enterprise MoneyOwl For DBS/POSB bank:

Step 1: Log in to your bank account

Step 2: Click on 'Transfers', and under the next menu, select 'To Other DBS or POSB Account'



Step 3: Add iFast as a payee using the information below

My Accounts	Transfer	Pay	Cards	Plan	Invest	Apply	Request
Add	New D	)BS o	r POSB		Ne	ed Help?	0
Recip	oient				М	ore Optio	ins
					>	Delete a DBS or P	OSB Recipient
Add a recipient fo	r 3rd party DBS or PC	SB Funds Transfer					
do not procee transfer. Learn Authorised Da	d with this transfer inverse ily Limit: \$\$5,000	er if you are un 0.00 ①	scars requesting fu	t or purpose f	or this		
	Recipient's Name	Max 20 characte	82				
Recipient	's Account Number	Please omit dash	es. For MCSA, enter S-X	X0000X-X.			
For displa	My Name y on recipient's bank	Max 12 characte	85				

Recipient name: iFASTFinancialPteLtd

Recipient bank: Standard Chartered Bank (Singapore)

Recipient account number: 0102046042

Your reference code (My name/ Enter your name): Your G number\*

\*You MUST enter your reference code in the 'My name' or the 'Enter your name' field when setting up the transfer. Otherwise, we won't be able to match your transfer to your account.



Step 4: Click on 'Transfers' on the menu tab, and select the last menu point, 'More Transfer Services'

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My Accoun	ts Transfer Local or Overseas	Pay Bills and Cards	Cards Activate and Manage	Plan Your Finances	Invest Manage your Wea	lth	App New Pro	<b>ly</b> ducts Sta	Reque tements o	est r Services
	To PayNow (Mobile Nu	mber, NRIC or UEN)								
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	Add New DBS or POSB	Recipient							-	
	More Transfer Services									

Step 5: Under 'Other Services', click 'Set Up Standing Instruction'



Step 6: Finish setting up your monthly deposit using information below



Select Other Bank, choose iFASTFinancialPteLtd as Payee

Recipient's Name: iFast

Recipient's/Customer's Reference: Your G number\* \*You MUST enter your reference code in the 'Customer Reference' field when setting up the transfer. Otherwise, we won't be able to match your transfer to your account.



# For OCBC bank:

Step 1: Log in to your bank account

### Step 2: Click on 'Transfer funds to an account'

#### Step 3: Add iFast as a recipient using the information below

Payee's name: iFASTFinancialPteLtd

Payee's bank: Standard Chartered Bank (Singapore)

Recipient account number: 0102046042

Your Initials: Your G number\*

\*You MUST enter your reference code in the 'Your initials' field when setting up the transfer. Otherwise, we won't be able to match your transfer to your account.

## Step 4: Select iFast as recipient and finish setting up your monthly deposit using information below



When to transfer: Recurring Transfer

Purpose of transfer: Investments & Securities

**Frequency:** Monthly

Your reference code (payment description): Your G number\*

\*You MUST enter your reference code when setting up the transfer. Otherwise, we won't be able to match your transfer to your account.



Step 1: Log in to your bank account

#### Step 2: Add iFast as a payee using the information below

Payee Type: Electronic Transfer (GIRO/FAST)

Payee's name: iFASTFinancialPteLtd

BIC code: SCBLSG22XXX

Account number: 0102046042

Bank Name: Standard Chartered Bank (Singapore)

Your Reference Code (Additional Notes): Your G number\*

\*You MUST enter your reference code when setting up the transfer. Otherwise, we won't be able to match your transfer to your account.

## Step 3: Under 'Payments & Transfers' > 'See Scheduled Transactions' and add scheduled transaction using the information below

To account: iFASTFinancialPteLtd: 0102046042

Payment date: Set schedule

Transfer Frequency: Monthly until cancelled

Your reference code (Message): Your G number\*

\*You MUST enter your reference code when setting up the transfer. Otherwise, we won't be able to match your transfer to your account. MoneyOwl For Standard Chartered Bank

Step 1: Log in to your online banking account

Step 2: In 'Menu' > go to 'Transfers' > click on 'To Local Account. Add iFAst as Payee with information below.

Payee Type: Interbank Payee (IBFT)

Payee's name: iFASTFinancialPteLtd

Payee Account number: 0102046042

BIC code: SCBLSG22XXX

Short name: iFAST

Channel usage: Internet Banking ONLY

Step 3: Go to 'Transfers' and click 'Standing Instruction and Scheduled Transfer' to set up your Standing Instruction.



Your Reference Code (Description): Your G number\*

\*You MUST enter your reference code when setting up the transfer. Otherwise, we won't be able to match your transfer to your account.

### In NTUC Social Enterprise MoneyOwl For UOB

Step 1: Log in to your bank account via iBanking

Step 2: Select 'Pay and Transfer' in the menu and click 'Transfer Funds'. In the top right corner of the page, click '+Add Payee'. Fill up the information as below.

HUOB ***				Shortcuts (?)	Help 🕒 Logout 🗮
	Transfer Funds Select your destination account				+ Add Payee
and the second s	UOB ACCOUNT	OTHERS	MOBILE CASH	ONE-TIME TRANSFER	INCOMING FUND TRANSFER
😝 Pay and Transfer	ACCOUNT NAME	BANK N	IAME	CURRENCY	ACTIONS
Transfer Funds	MY ACCOUNTS				
Pay Bills					
Favourite Payees	OTHERS				
Cashier Order		Can't find	a payee? Do a one-time t	transfer. 🕥	
Demand Draft					
Upcoming Payments					
Overseas Transfer					
Ø	Copyright © 2018 United Overseas Bank Limited Reg No. 1935000026Z. All Rights Reserved.	I Co.			Terms & Conditions   Privacy & Security

Recipient Bank: Standard Chartered Bank (Singapore)

Account number: 0102046042

Recipient name: iFAST

SWIFT/BIC code: SCBLSG22XXX

#### Step 3: Click Transfer Funds to set up recurring transfer, select iFast as payee

UOB **#f							Shortcuts
	Transfer Funds - C Select one destination account	Other Bank					
Overview							
😅 Pay and Transfer							
Transfer Funds	от			AMOUNT	FROM		
Pay Bills				100	One Account		
Favourite Payees	START FROM	RECURRING	FREDUENCY			REPEAT	
Cashier Order	23/07/2019	=	Monthly		•	12	
Demand Draft		1000000000			-		
Upcoming Payments		OTHR Other			WAIVED		
Overseas Transfer							
	MY INITIALS 478632954						
Account Services					2		
Apply For	Please select Standard Charter	ed Bank Singapore (SG LTD) for transferrie	ig funds to Standard Chartered Bank,	Standard Chartered	Bank Singapore(SG Br	anch) will be decommissione	ed effective 8 july 2019.
	Continue Cancel						



Check Recurring

Frequency: Monthly

Repeat: 12

My Initials: Your G number\*

\*You MUST enter your reference code when setting up the transfer. Otherwise, we won't be able to match your transfer to your account.

Purpose: INVS Investments & Securities